DORSEY™

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August 3, 2009

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $4,040,000 Sales Tax Revenue Bonds
Series 2009A and 2009B
City of Deadwood, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Deadwood

2. Designation of issue: Sales Tax Revenue Bonds, Series 2009A and Series 2009B

3. Date of issue: July 29, 2009

4. Purpose of issue: renovation, expansion and equipping of the existing recreational center facility and refunding of outstanding sales tax obligations

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $620,000 – Series 2009A and
$3,420,000 – Series 2009B;
$5,000 denominations

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing December 1, 2009.
   Principal: December 1 in the years 2009 through 2028

over

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8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2009	$205,000	1.50%
2010	220,000	2.25
2011	195,000	2.00
2012	130,000	3.00
2013	135,000	3.50
2014	140,000	4.00
2015	145,000	4.25
2016	150,000 *	6.00
2017	160,000 *	6.00
2018	170,000 *	6.00
2019	180,000 *	6.00
2020	190,000 *	6.00
2021	205,000 *	6.00
2022	215,000	6.00
2023	230,000 *	6.25
2024	240,000 *	6.25
2025	255,000 *	6.25
2026	275,000 *	6.25
2027	290,000 *	6.25
2028	310,000	6.25

*Mandatory sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $2,635,208.89

This is to certify that the above information pertaining to the

City of Deadwood, South Dakota

(name of public body, authority or agency)

is true and correct on this 29th day of July, 2009.

By: _____

Its Finance Officer